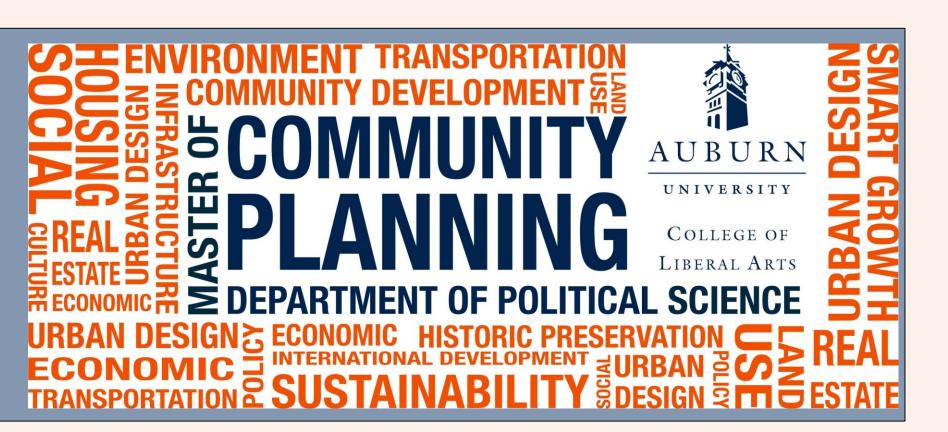
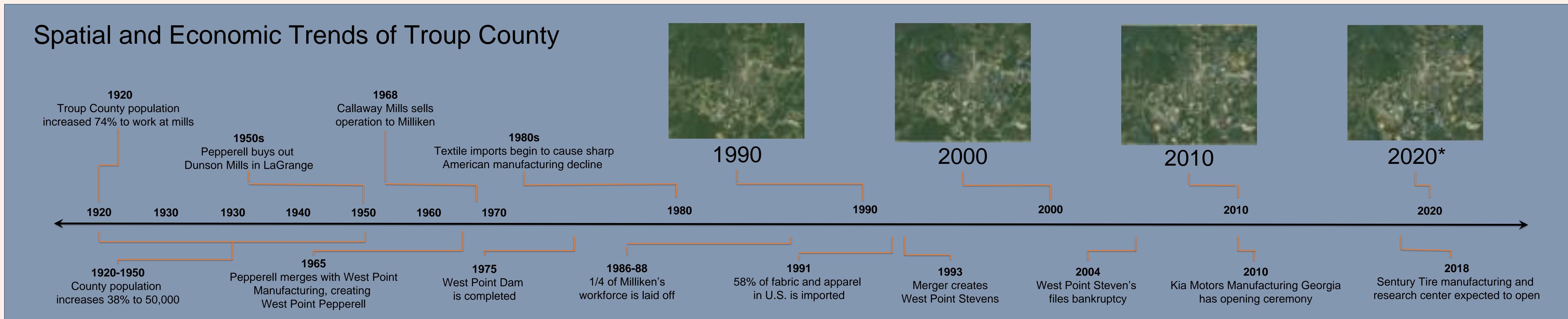
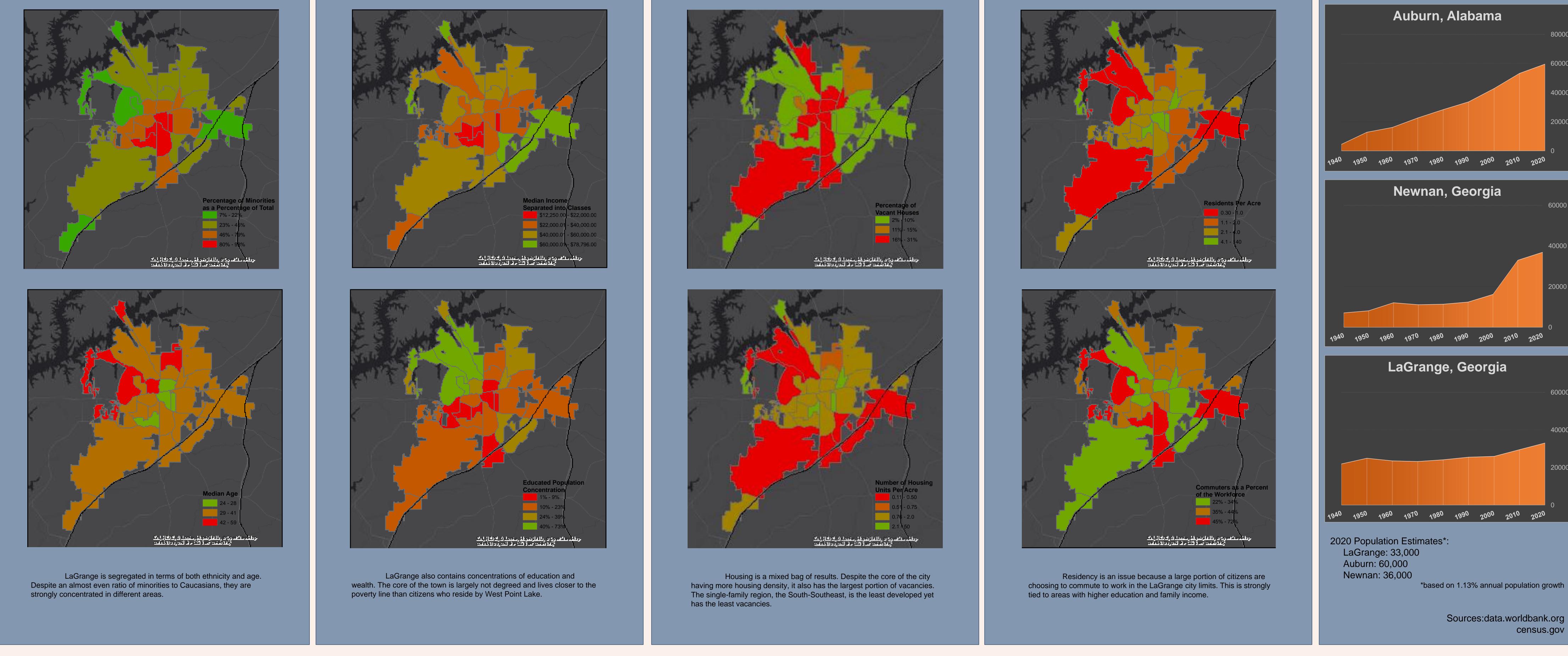
A Geodemographic and Historical Analysis of LaGrange, Georgia

Auburn University Masters of Community Planning Casey Hill, Michael Kay, Kendall Shipp, & Dan Yurcaba November 14th, 2016





Key Issue #4: Key Issue #2: Key Issue #3: Key Issue #1: Residency Housing Segregation Poverty Auburn, Alabama Newnan, Georgia الأمار الأفاد الله الإنجاز الأمار ال LaGrange, Georgia



Economic Climate and Status of Manufacturing in LaGrange, Georgia

Auburn University Community Planning Austin Bush, Andrew Campbell, Felix Huang, Brittney Hudson, DeAndra O'Connell, Amanda White November 11th, 2016

Economic Background

Employment data for Troup County and the surrounding counties shows that the major employers tend to cluster in the urban cores of the prominent cities in the region (LaGrange, Auburn, Newnan, Columbus, West Point).

Looking at the spatial distribution of businesses across varying employment thresholds, manufacturing industries stand out as the major employers for Troup County. The majority of manufacturing employers are located along the I-85 corridor between the cities.

Recognizing that the broad economic trends for Troup County point towards manufacturing as the main base economic activity in the region, there is opportunity for economic growth with the city's assistance. Regional stakeholders need to understand the significance that manufacturing plays in the area so that they can focus efforts on bolstering the region's key industry.

Data Source: 2016 Infogroup Employment Dataset

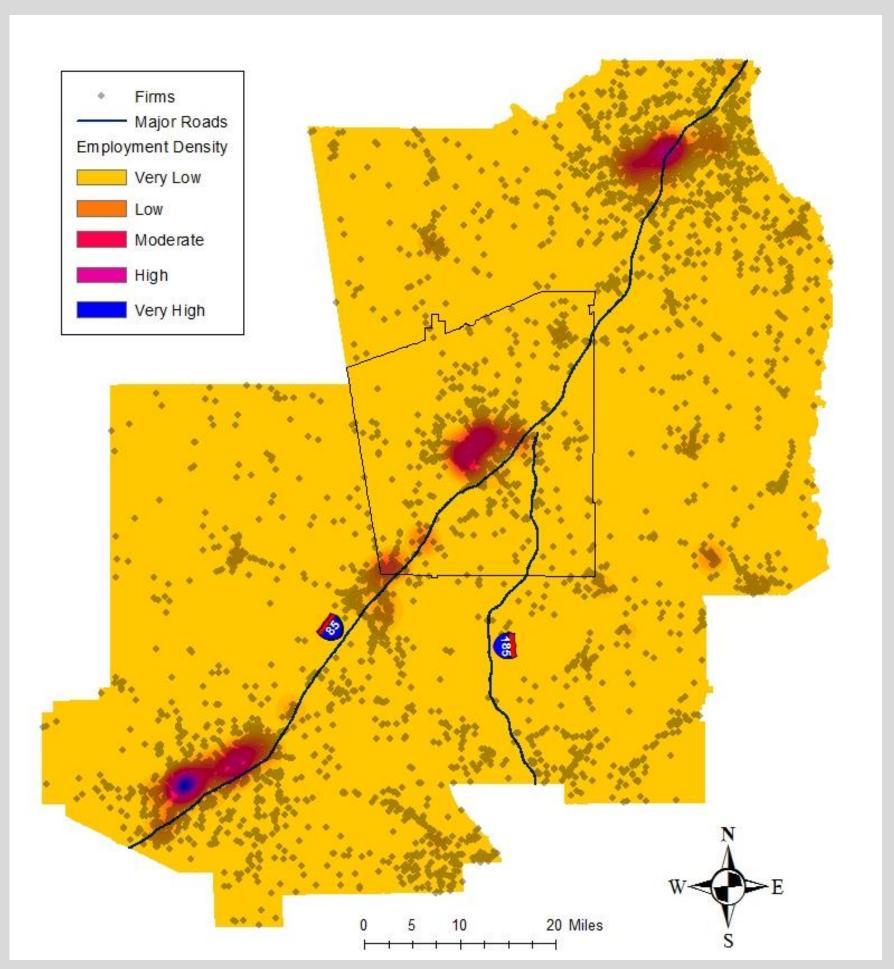


Figure 1. Businesses Locations and Employment Density

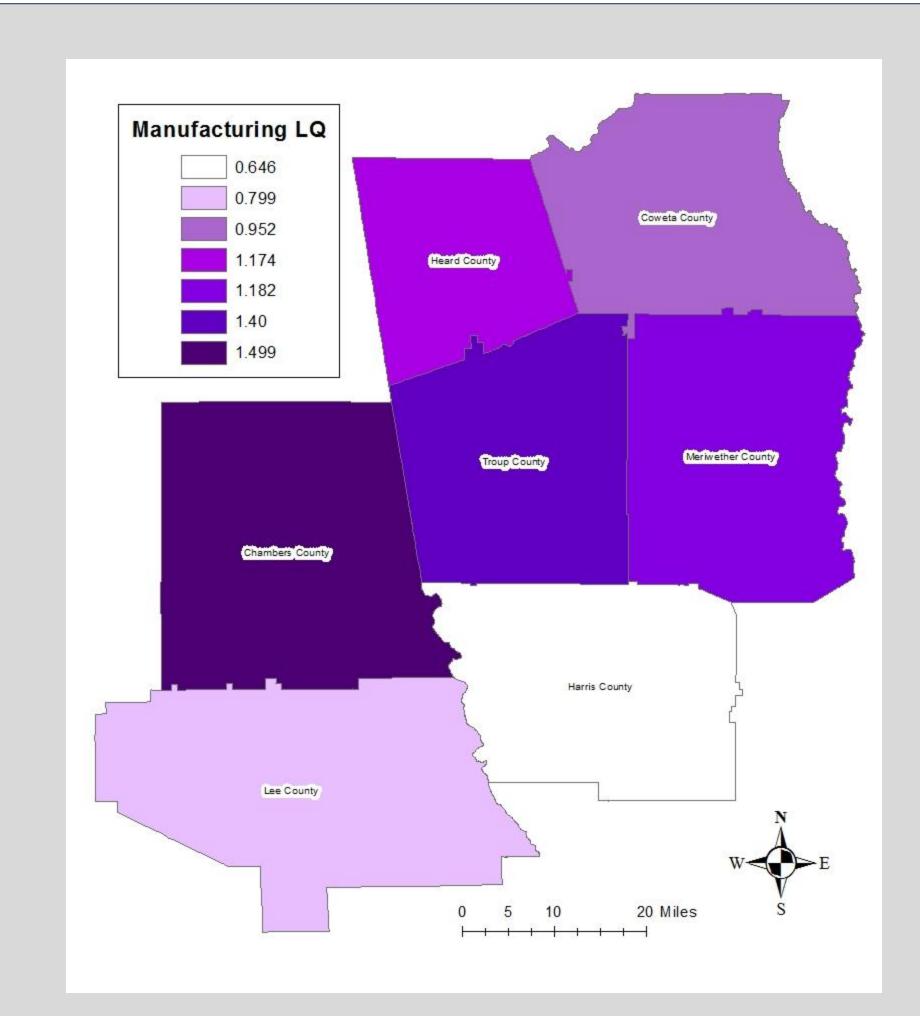


Figure 2. Location Quotient for Manufacturing Industry

Location Quotient

- Highly Competitive Manufacturing Industry
- While the Engineering Industry is a non-basic activity, Troup County is preforming better than the surrounding area.
- Illustrates potential to develop a localization economy for production technology.
- Manufacturing presence provides comparative advantage over neighboring counties to attract production technology firms.

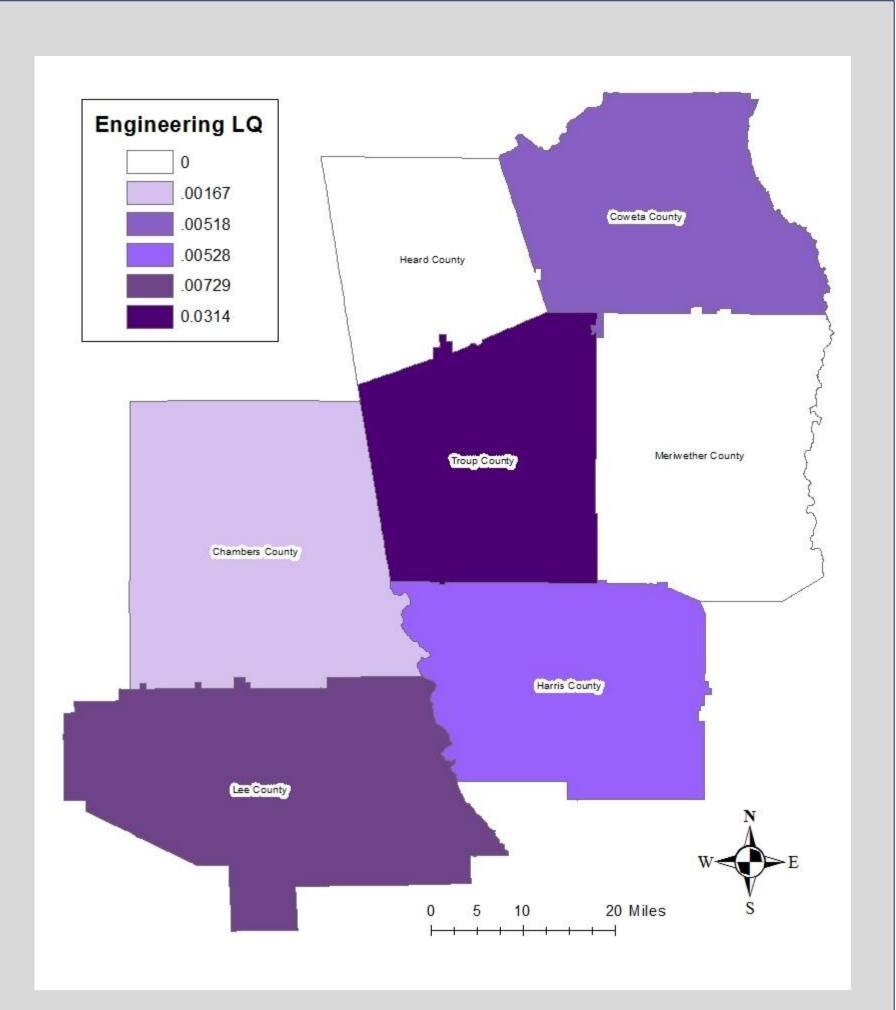


Figure 3. Location Quotient for Engineering Industry



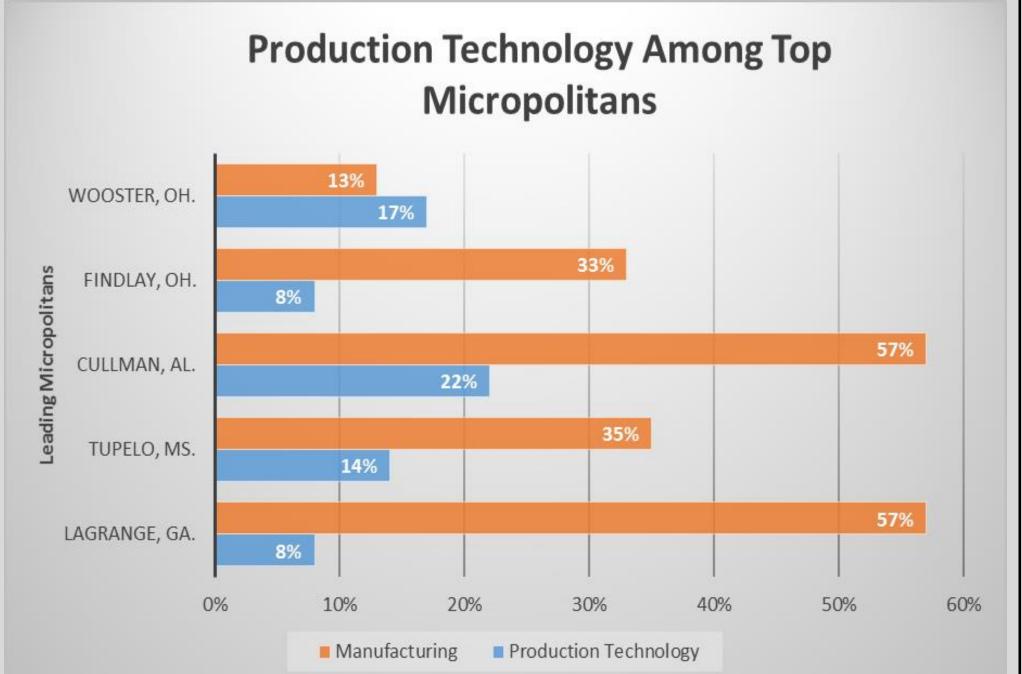
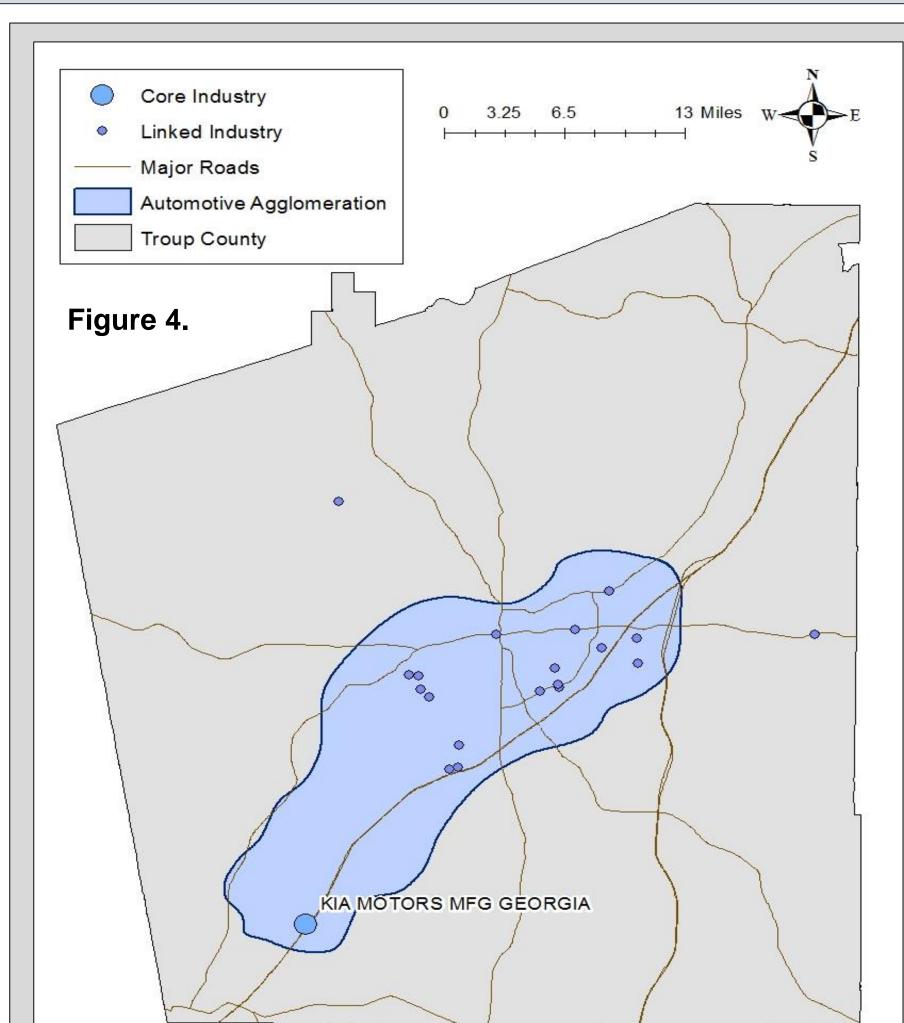
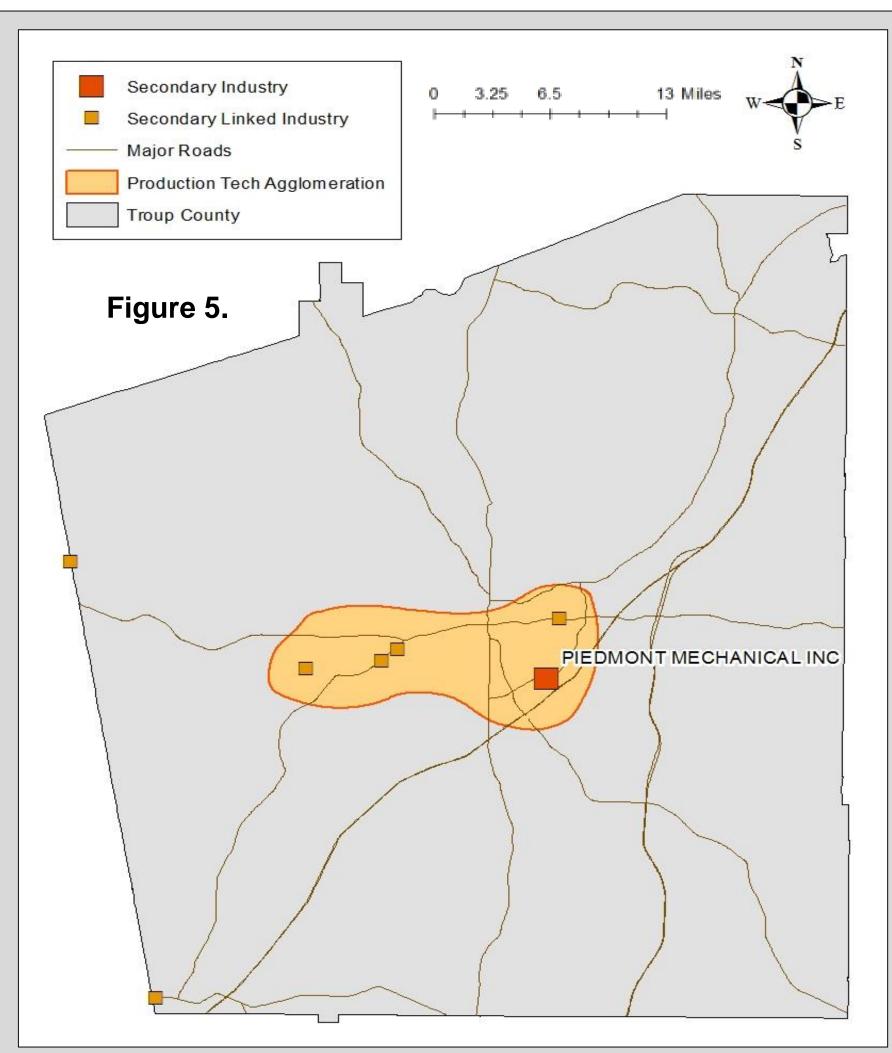


Figure 1. Among the 575 Micropolitans in the United States, Lagrange ranks 16th. Compared to the top 4 Micropolitans in the country, Lagrange is competitive with Cullman, Alabama and outpaces the other three top cities. However, compared to the top four micropolitans, Lagrange's production technology industry has a small effect on regional employment.



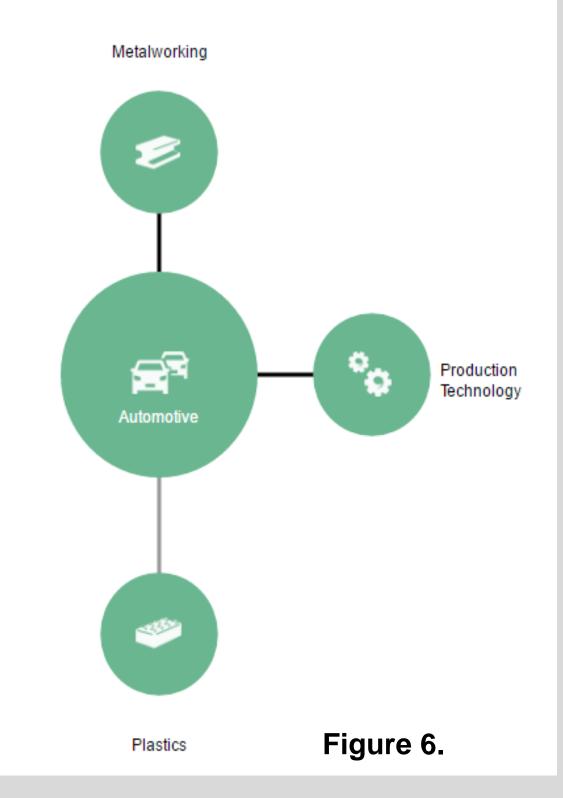
Automotive & Production Technology Growth Poles

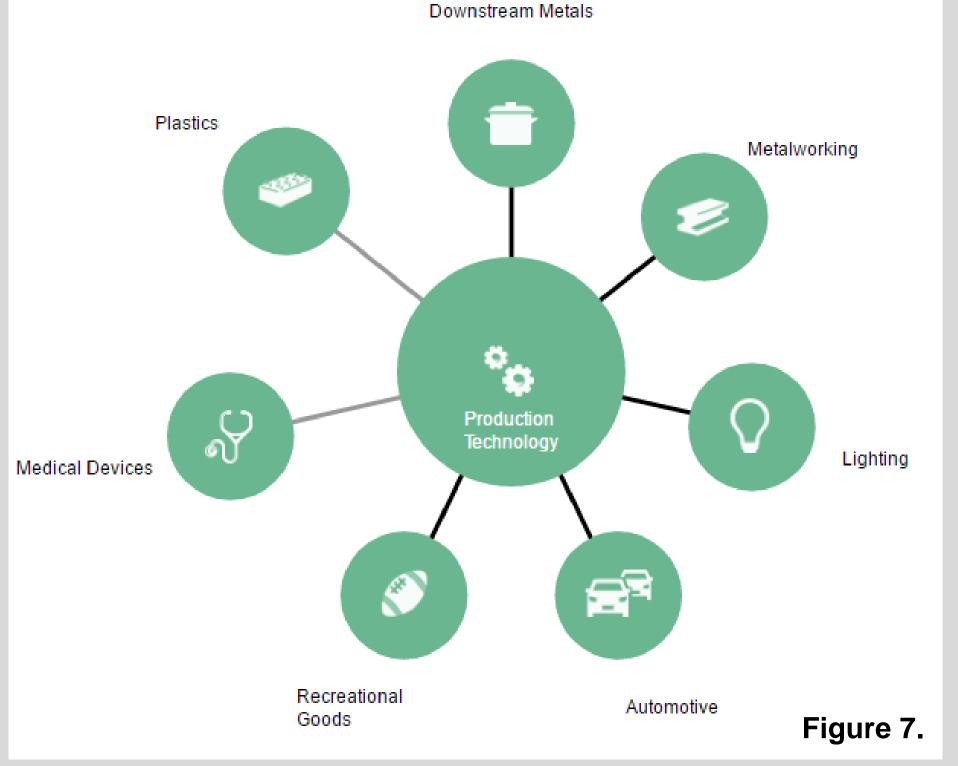
- These figures portray agglomeration in linked industries
- Figure 4 illustrates the growth of the automotive industry around KIA
- As the core industry, KIA attracts linked industries such as plastics, metal working, and production technology
 - Figure 5 illustrates the growth of a secondary industry, Production technology around Piedmont Mechanical Inc, the largest mechanical contractor in Lagrange.
- Production technology growth will attract lighting, recreational goods, and medical device manufacturing



Industry Linkage

- Figure 6 illustrates intra-industry linkages for the Automotive Industry
- Figure 7 illustrates
 the intra-industry
 linkages for
 Production
 technology
- Growth in production technology will attract new types of manufacturers.





Investment in Regional Higher Education



- Limited to a pre-professional program
- Engineers must finish degree at Auburn or Georgia Tech
- Major push factor; contributes to difficulty of retaining young recent graduates
- Recommendation: pilot program for 4-year engineering degree



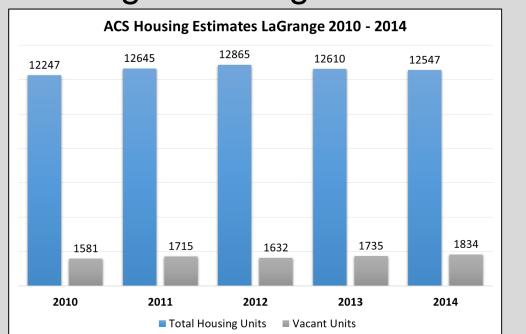
- Does not offer Engineering degree
- Trade-skill oriented
- Ideal for manufacturing growth; discourages production technology industry
- Focus should be on assisting with development of engineering programs

Housing Market Trends in Troup County and LaGrange

Auburn University Community Planning Austin Bush, Hanieh Ajideh, Jasmine Ratliff, Yuying Huang, Indrani Das November 14th, 2016

Housing Unit Trends

Total LaGrange Housing Units 2000: 11000 Total LaGrange Housing Units 2010: 12846



LaGrange experienced growth in Housing units between 2000-2010, however the increase has stagnated over the past 5 years.

Data source: 2015 ACS, 2010 US Census Bureau

Criteria for Determining High **Priority Areas**

- Median Household Income
- Housing Unit Vacancy Rates
- **Employment Location Hotspots**
- Crime Report Locations
- Assumed Age of Housing Units
- Proximity to Pull Factors (Schools, Parks, Retail)
- Presence of Infrastructure
- Accessibility to Needs
- Character of Area (i.e. Historic)

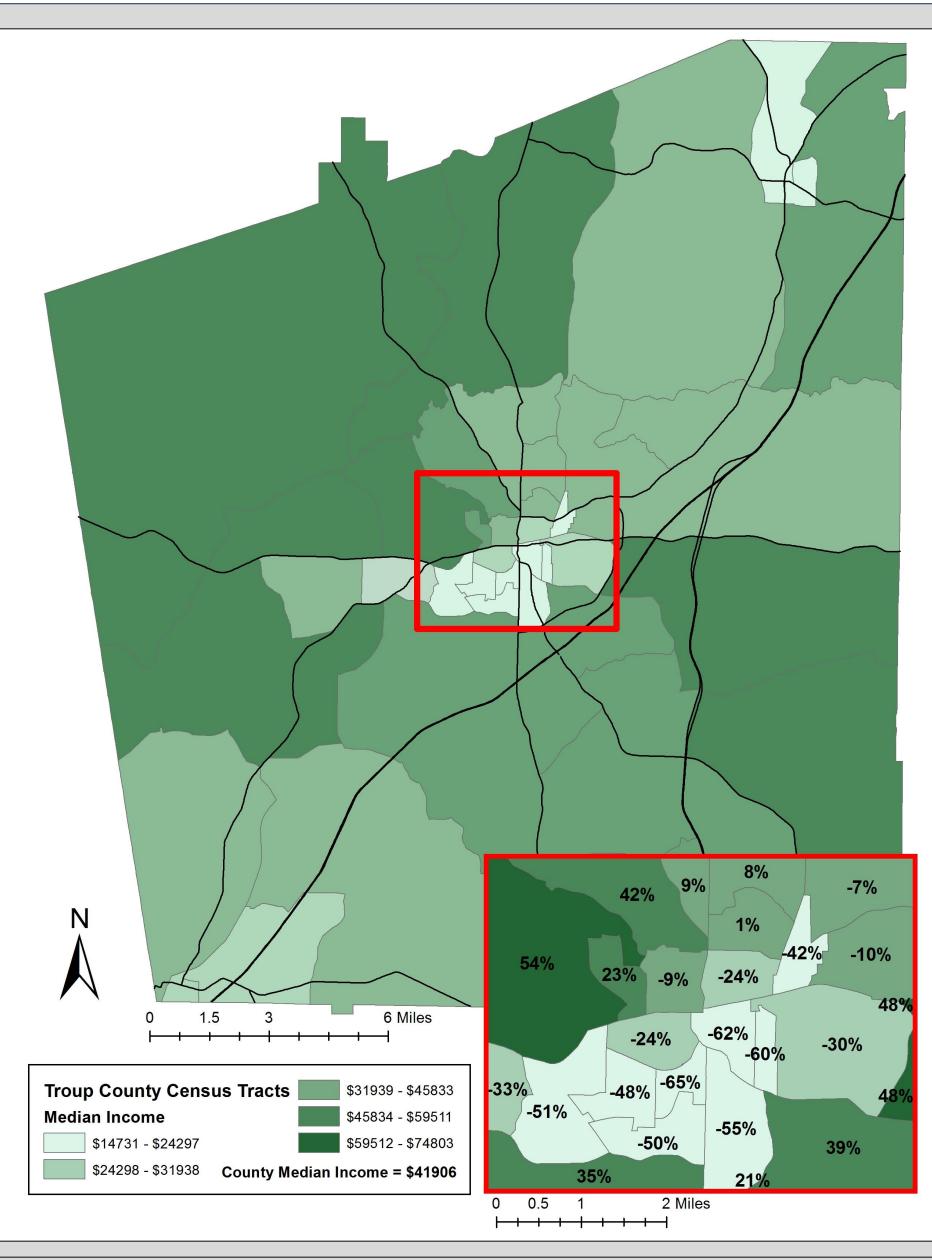


Figure 1. Median Household Income for Troup County. Inset Map represents % above or below Troup County Median Income (\$41,906). Lower Median Incomes can be seen in the central region of LaGrange, with higher incomes towards West Point Lake.

Data source: 2015 ACS, 2010 US Census Bureau

Troup County Census Tracts Vacancy Rate

Figure 2. Housing Unit Vacancy Rates for Troup County. Inset Map represents the specific vacancy rate for each tract in central LaGrange. Higher vacancy rates appear near southcentral LaGrange and in the north-west near West Point Lake.

Data source: 2015 ACS, 2010 US Census Bureau

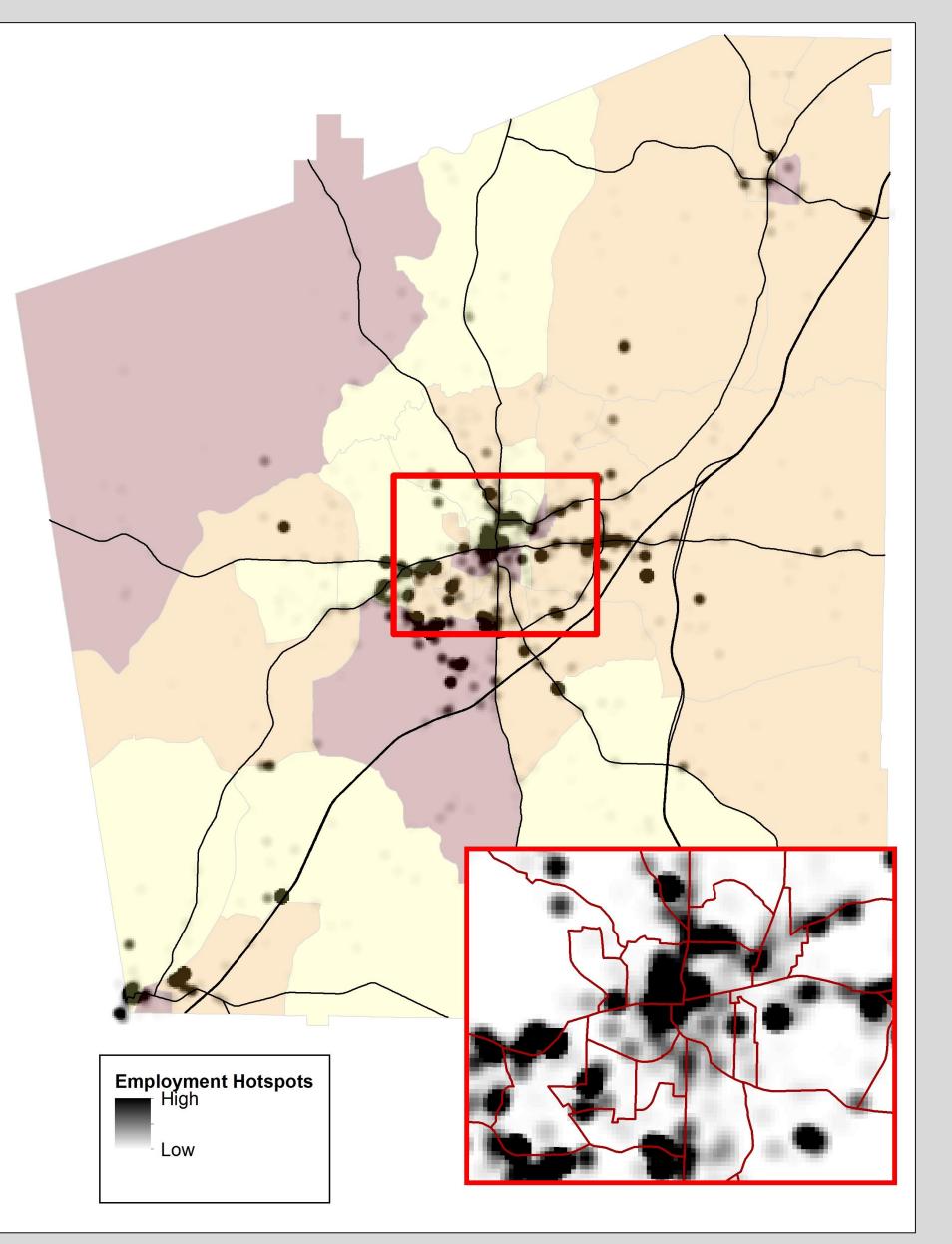


Figure 3. Employment location hotspots for Troup County. Hotspots are based on number of people employed per business. Significant employment clusters appear along transportation corridors in LaGrange.

Data source: Infogroup 2016 Employment Dataset

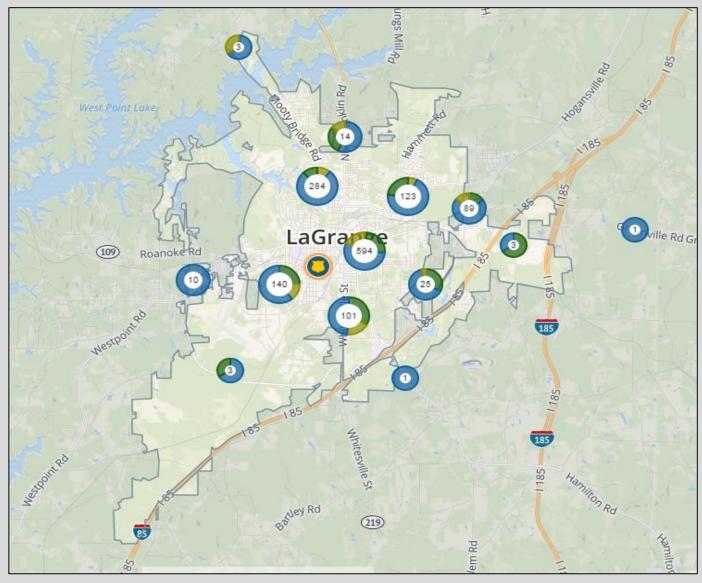


Figure 4. Crime Reports for past 6 months. Looking at the spatial patterns of crime in LaGrange, the majority of crime clusters in the downtown, and

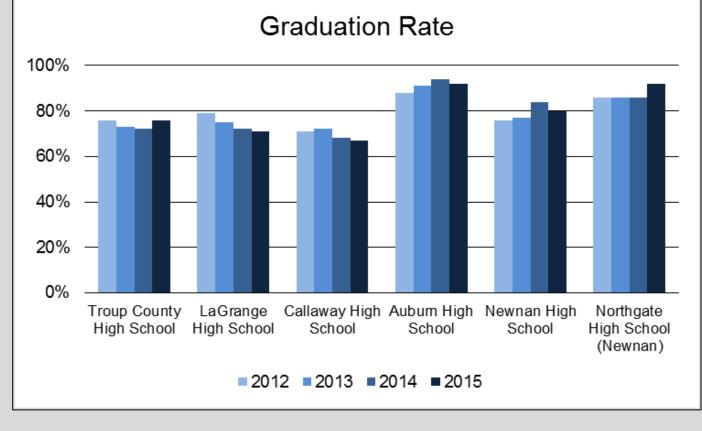


Figure 5. School District Competitors LaGrange High Schools have consistently performed lower than it's competitors, Auburn & Newnan for the previous 4+ years (based on Graduation Rates). Strong school districts in neighboring cities is a major pull factor from residency in

Data source: National Center for Education Statistics, U.S. Department of Education

Figure 6. Median Year Structures Built for Troup County These values represent the median year structures were built within each Census Tract. Although these are not exact years for specific housing units, the values illustrate that there is a concentration of older structures in south-central LaGrange.

The Need for Urban Renewal

In areas considered to be High Priority, there is a need for targeted redevelopment and renewal. Central LaGrange could benefit from focused beautification efforts, walkability improvements, and emphasis on preserving the historic character of the older neighborhoods.

Case Study Solutions: Focusing in on High Priority Areas

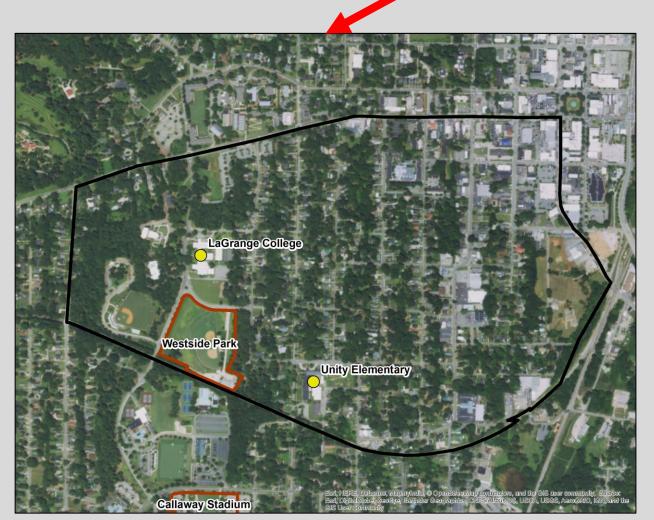


Figure 7a. High Priority Tract 1 Median Year Structures Built 1949 • 31% Renter Occupied

593 Housing Units (21% Vacancy)

This tract contains older structures, with high vacancy rates, and lower household incomes. By improving the area's attractions (walkability, access to micro-parks, access to relevant retail) the city can potentially harness the "family oriented" character of

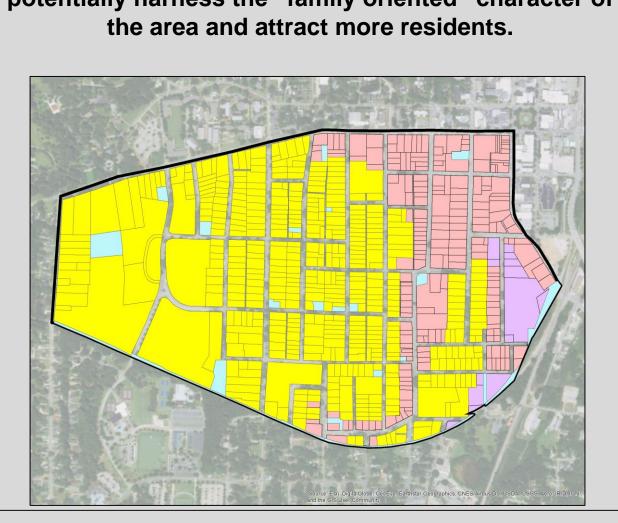
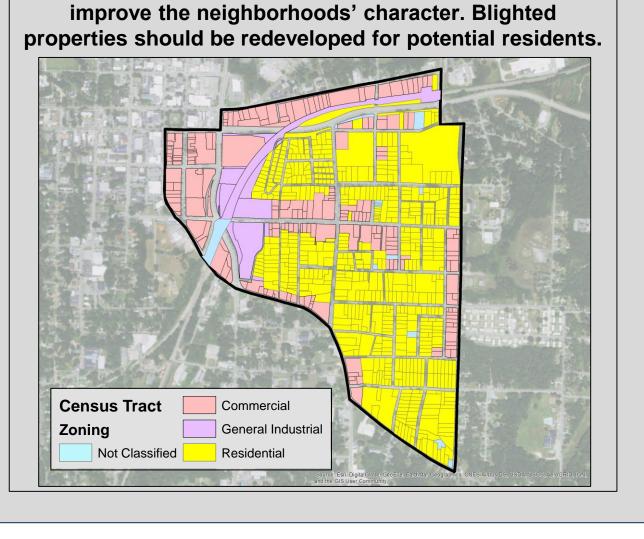




Figure 7b. High Priority Tract 2 Median Year Structures Built 1969 • 52% Renter Occupied

• 613 Housing Units (26% Vacancy)

This tract contains older structures, with high vacancy rates, and lower household incomes. There is a higher presence of properties in disrepair, as well as a higher presence of non-residential uses penetrating the residential area. Implementing stricter guidelines for commercial uses to properly maintain their sites can help



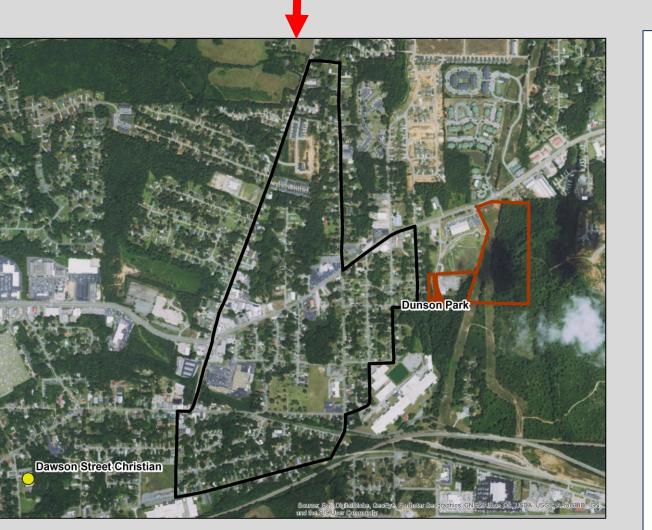
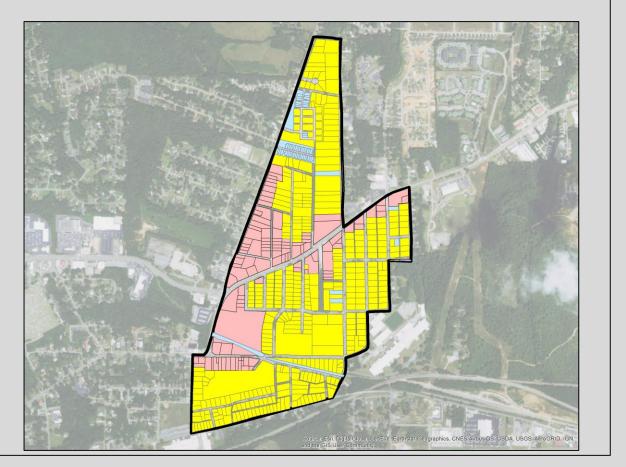
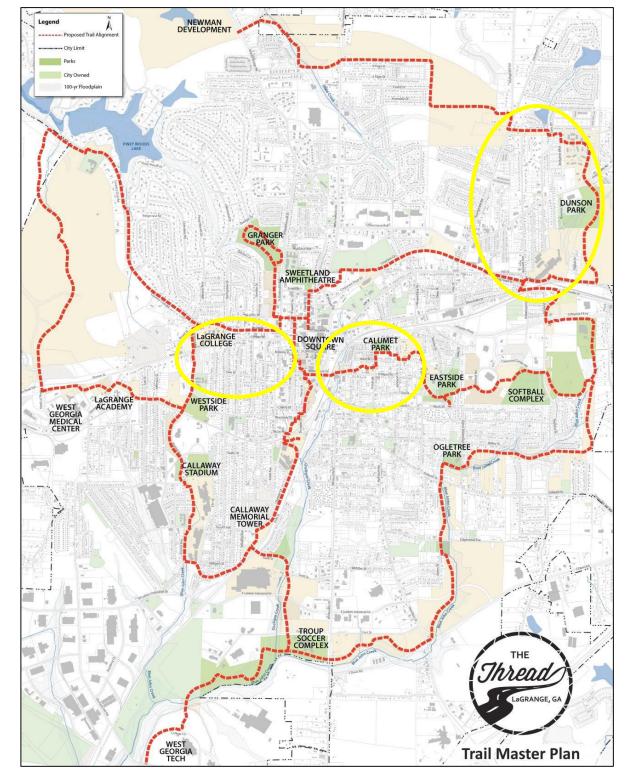


Figure 7c. High Priority Tract 3 Median Year Structures Built 1967 • 38% Renter Occupied 580 Housing Units (25% Vacancy)

This tract contains older structures, with high vacancy rates, and lower household incomes. Many houses/properties in the tract are blighted, or are in need of redevelopment. Accessibility is discontinuous, so improvements in walkability might improve conditions There is opportunity for temporary solutions on vacant lots, such as micro-parks or community gardens.





renewal. Creation of small-scale recreational parks in these areas along the trail, has the potential to increase the neighborhoods' attraction to potential residents

Need for Community Engagement & Involvement

- Survey Residents in High Priority Areas
- Promote sense of ownership in community
 - Create shared public spaces
- Implement small-scale community garden(s)
- Gauge residents' suggestions on "The Thread"
- Generate involvement with local schools
- Determine common "vision" for each community Data sources: 2010 US Census Bureau, Troup County GIS Database, The Thread Master Plan

Turning Vacant Lots into Temporary Solutions:

Turning this \rightarrow



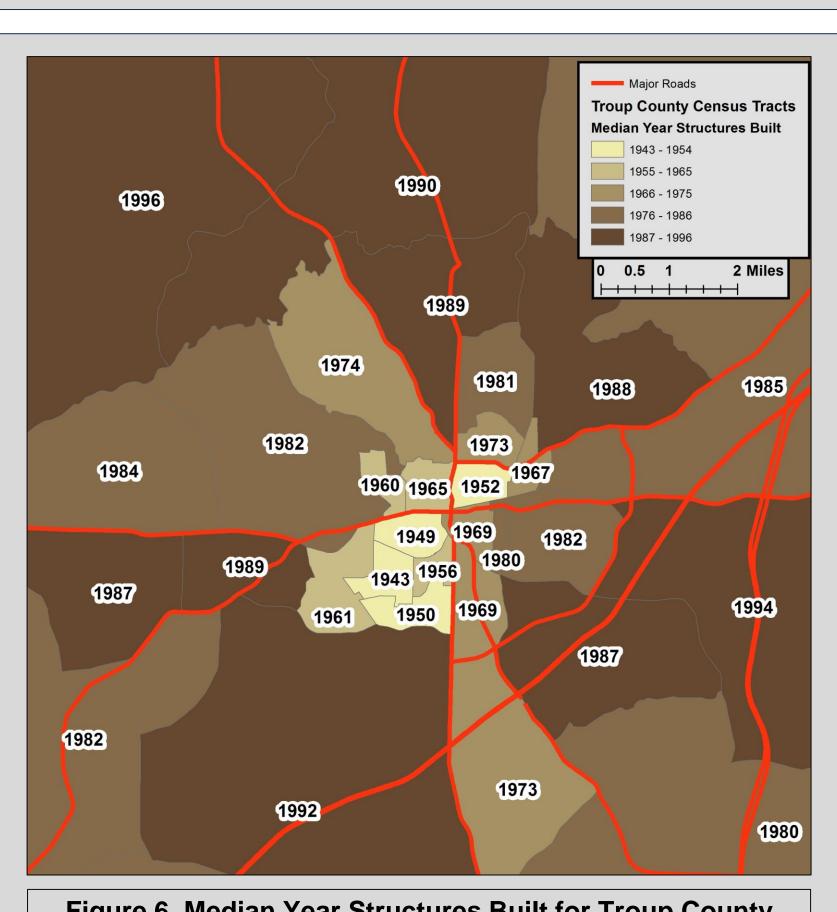
← Into this



Image sources: Google Earth Street view, Cuyahoga Land Bank

Proposals/Strategies to Improve Housing Status:

- Assess code enforcement for blighted properties
- Incorporate micro-parks, community gardens, & cost-effective solutions for vacant properties
- Improve sense of community ownership with residents
- Focus more efforts on infill redevelopment, less on sprawl development
- Promote resident involvement in redevelopment process



LAGRANGE IMAGE-BUILDING

Auburn University Community Planning Deonta Brooks, Michael Cullinan, Jay Howell, Shae Stringer-Jones



Entrance Factors

Three primary entrances from I-85

- Highway 109, farthest east, is a commercial hub
 - Oriented toward Atlanta & Newnan
- Highway 27, center, is a residential / light industrial mix
 - Oriented toward Columbus, West Point, & Alabama
- Highway 219, farthest west, is a similar mix
 - Oriented toward West Point
 - & Alabama





ATLANTA

NEWNAN

COLUMBUS

LAGRANGE

AUBURN/

OPELIKA

Retail Factors

Regional Shopping Centers include:

5 in Coweta County, GA......2,082,526 sq.ft & 1 in Troup County, GA......233,000 sq.ft

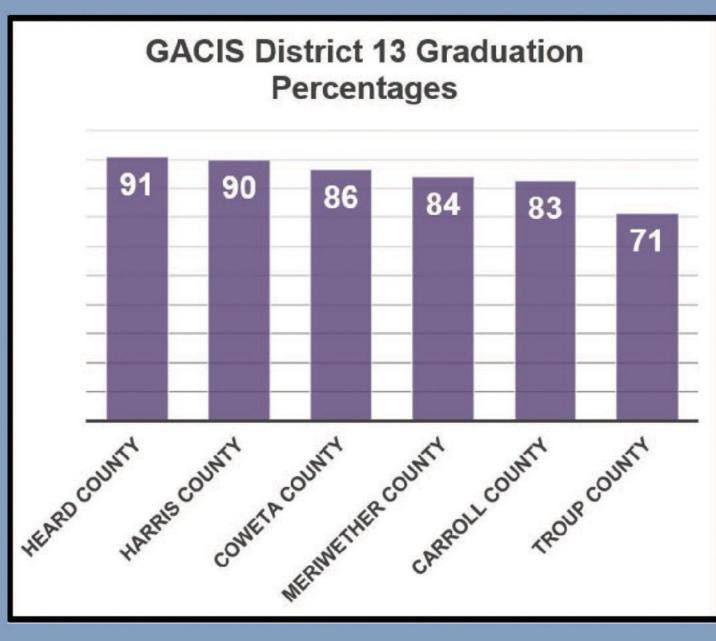
Result: • Troup County residents are 52% more likely to shop elsewhere

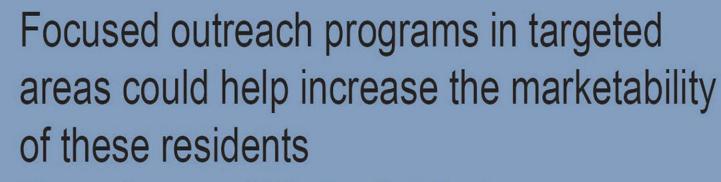
- Tax revenue deprived
- Residency choices negatively influenced
- Troup county exposure limited within the region



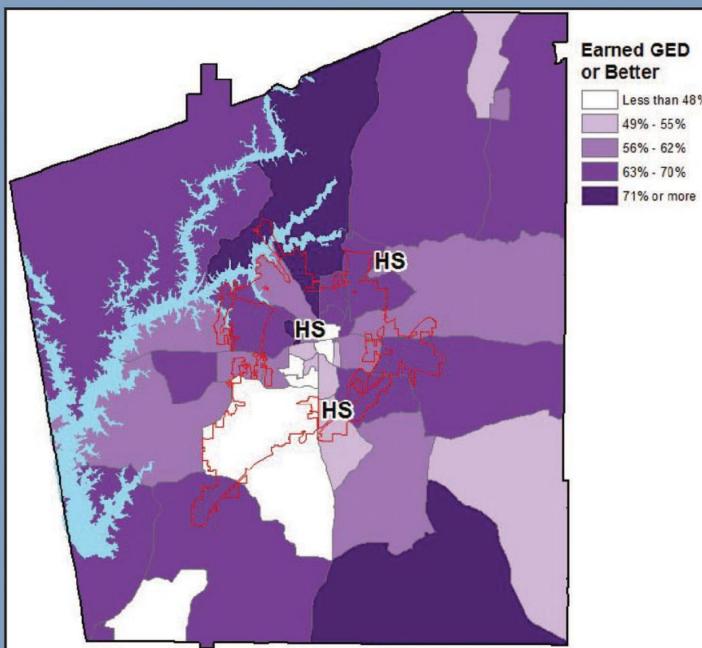
Education Factors

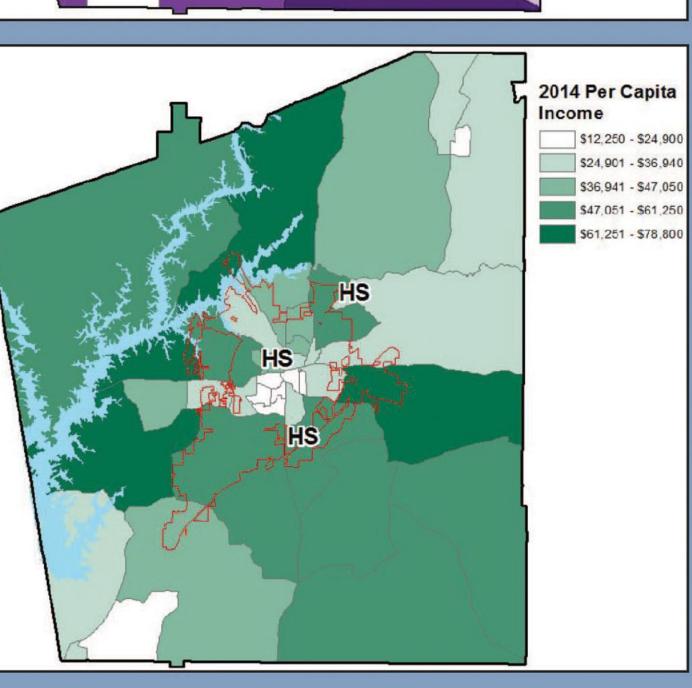
- Lowest graduation rates in District 13
- Negatively affected by lower income areas
- Calloway HS had lowest 2014 graduation rate; central & south had lowest attainment





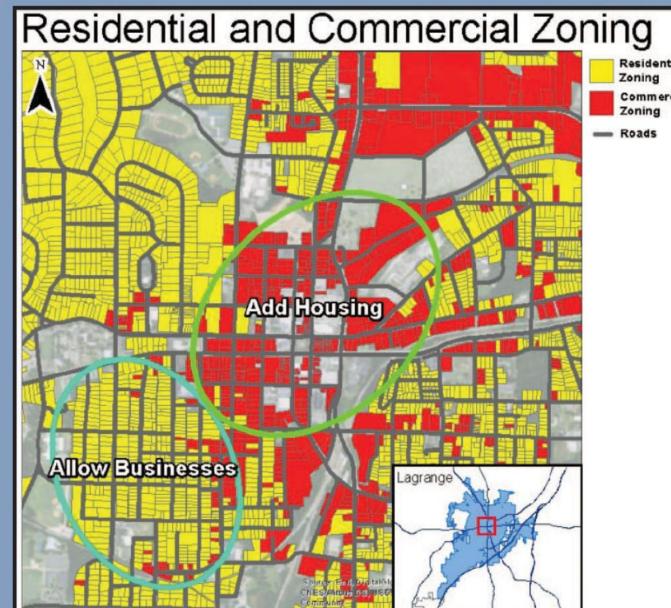
Rezoning could help distribute resources more effectively





Expand West Point Lake's \$82Million

Downtown Factors



- Primarily commercial & tax-exempt uses
- Less housing decreases foot traffic
- Less businesses limit growth
- No greenspace outside LaFayette Square

Expand downtown commerce & aesthetics with greater mix of uses.

Incorporate parks to promote social activity & build connectivity between them.



Recommendation

Lake Corridor

Enhance connectivity to downtown

Activity Focus

Corridor Focus Create lakeside public event space Develop entry corridors from I-85 that draw travelers to

Lafayette Corridor

- Build on existing retail
- Commercial Focus
- Office Space

economic impact by massing events on shared weekends. Build on existing series like Azalea Storytelling Festival.

Dahlonega

Regional examples:

- Columbus
- Atlanta

Downtown

downtown.

of travel.

Ensure positive

first impressions

for all directions

- Enhance connectivity with other areas
- Strongly include in new thread trail
- Utilize greater mix of uses in zoning

Whitesville & Hamilton Corridors

- Create attractive streetscapes
- Consider billboard zoning ordinances
- Residential/Commercial
- Greenspace

Board of Education

- Adjust curriculum
- Rezone school districts
- Positively market school system
- Add magnet school
- Add representation into Troup County Strategic Planning